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Hang Chi Holdings Limited
恒智控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8405)

**FURTHER ANNOUNCEMENT ON
THE PROPOSED TRANSFER OF LISTING
FROM GEM TO THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Sole Sponsor



雋匯國際金融有限公司
Jun Hui International Finance Limited

This announcement is made by the Company pursuant to Rules 9.26 and 17.10(2)(a) of the GEM Listing Rules and the Inside Information Provisions.

Reference is made to the announcement of the Company dated 16 June 2020 (the “**Announcement**”) in relation to the formal application submitted to the Stock Exchange for the Proposed Transfer of Listing pursuant to Chapter 9A of and Appendix 28 to the Main Board Listing Rules and the relevant provisions of the GEM Listing Rules (the “**Application**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Application was submitted to the Stock Exchange on 16 June 2020 and has lapsed as more than six months have passed since the submission of the Application.

The Board announces that on 3 February 2021 (after trading hours), the Company has made a submission to the Stock Exchange for the renewal of the Application pursuant to Chapter 9A of and Appendix 28 to the Main Board Listing Rules and Chapter 9 of the GEM Listing Rules.

The Board would like to emphasise that the definitive timetable for the Proposed Transfer of Listing has not yet been finalised. There is no assurance that the Company will proceed with the Proposed Transfer of Listing. The Company will make further announcement(s) to keep the Shareholders and potential investors of the Company informed of the progress of the Proposed Transfer of Listing as and when appropriate, in accordance with the GEM Listing Rules and/or the Main Board Listing Rules.

Shareholders and potential investors of the Company should be aware that the implementation of the Proposed Transfer of Listing is subject to, among others, the conditions of the Proposed Transfer of Listing as set out in the Announcement being fulfilled. There is no assurance that approval and permission will be obtained from the Stock Exchange for the Proposed Transfer of Listing. Accordingly, the Proposed Transfer of Listing may or may not proceed or become effective. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Hang Chi Holdings Limited
恒智控股有限公司
Yik Tak Chi
Chairman and Executive Director

Hong Kong, 3 February 2021

As at the date of this announcement, the executive Directors are Mr. YIK Tak Chi, Mr. LUI Chi Tat, Mr. CHUNG Kin Man and Ms. CHUNG Wai Man, the non-executive Director is Mr. LAU Joseph Wan Pui and the independent non-executive Directors are Mr. WONG Wai Ho, Mr. LAU Tai Chim and Mr. KWOK Chi Shing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website for a minimum period of 7 days from the date of its publication. This announcement will also be published on the Company’s website at www.shuionnc.com.