

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****GEM****COMPANY INFORMATION SHEET**

**Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Hang Chi Holdings Limited 恒智控股有限公司

**Stock code (ordinary shares):** 8405

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 27 February 2019.....

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 12 July 2017

Name of Sponsor(s): Guotai Junan Capital Limited

Names of directors: **Executive Directors**

*(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)*  
Mr. YIK Tak Chi  
Mr. CHUNG Kin Man  
Ms. CHUNG Wai Man  
Mr. LUI Chi Tat

**Non-Executive Director**

Mr. LAU Joseph Wan Pui

**Independent Non-Executive Directors**

Mr. WONG Wai Ho  
Mr. LAU Tai Chim  
Mr. KWOK Chi Shing

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of substantial shareholder	Capacity/ Nature of interest	Number of shares of HK0.01 each in the share capital of the Company ("Shares")	Approximate percentage of shareholding in the Company
Mr. Yik Tak Chi ("Mr. Yik")	(i) Interest in a controlled corporation (Note 1) (ii) Beneficial owner (Note 1)	263,980,000	66.00
Multifield Investment Development Limited ("Multifield")	(i) Interest in a controlled corporation (Note 1) (ii) Interest held jointly with other person (Note 2)	263,980,000	66.00
Hang Chi Development & Investment Limited ("Hang Chi")	(i) Interest in a controlled corporation (Note 1) (ii) Interest held jointly with other person (Note 2)	263,980,000	66.00
Ms. Yik Wai Hang	Interest held jointly with another person (Note 2)	263,980,000	66.00
Ms. Chung Shuk Man	Interest of spouse (Note 3)	263,980,000	66.00
Shui Wah Limited ("Shui Wah")	Beneficial owner (Note 1)	248,700,000	62.18
Lucky Expert Investments Limited ("Lucky Expert")	Interest in a controlled corporation (Note 1)	248,700,000	62.18

Notes:

- Mr. Yik is interested in 263,980,000 Shares, of which 248,700,000 Shares are held by Shui Wah and 15,280,000 Shares are directly held by him. Shui Wah is owned as to 89.11% by Lucky Expert, which is in turn owned as to 59.88% by Hang Chi. Mr. Yik indirectly owns the entire issued share capital of Hang Chi through Multifield. By virtue of the SFO, Mr. Yik is deemed to be interested in the same number of shares in Lucky Expert held by Hang Chi, same number of shares in Shui Wah held by Lucky Expert, and all the Shares held by Shui Wah.
- On 13 December 2016, Mr. Yik, Multifield, Hang Chi and Ms. Yik Wai Hang entered into an acting in concert agreement (the "Acting in Concert Agreement") to acknowledge and confirm, among other things, that they are parties acting in concert (having the meaning as ascribed thereto in The Codes on Takeovers and Mergers and Share Buy-backs) in respect of each of the members of the Group from the date of which both Mr. Yik and Ms. Yik Wai Hang became the shareholders of Shui On Nursing Home Holdings Limited (i.e. 31 July 2013) and will continue to be parties acting in concert until such arrangement is terminated in writing by them pursuant to the Acting in Concert Agreement. As such, they are deemed to be interested in the Shares held by the others.  
  
As disclosed above, Mr. Yik is interested in 263,980,000 Shares. Accordingly, by virtue of the Acting in Concert Agreement, Mr. Yik, Multifield, Hang Chi and Ms. Yik Wai Hang together control approximately 66.00% of the issued share capital of the Company.
- Ms. Chung Shuk Man is the spouse of Mr. Yik. Under the SFO, Ms. Chung Shuk Man is deemed to be interested in the same number of Shares in which Mr. Yik is interested.

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Cricket Square  
Hutchins Drive  
PO Box 2681  
Grand Cayman, KY1-1111  
Cayman Islands

Head office and principal place of business: **Principal place of business in Hong Kong**  
Room D, 35/F., TG Place  
10 Shing Yip Street  
Kwun Tong  
Kowloon  
Hong Kong

Web-site address (if applicable): www.shuionnc.com

Share registrar: **Cayman Islands principal share registrar and transfer office**  
Conyers Trust Company (Cayman) Limited  
Cricket Square  
Hutchins Drive  
PO Box 2681  
Grand Cayman  
KY1-1111,  
Cayman Islands

**Hong Kong branch share registrar and transfer office**  
Boardroom Share Registrars (HK) Limited  
Room 2103B, 21/F  
148 Electric Road  
North Point  
Hong Kong

Auditors: Ernst & Young  
22/F, CITIC Tower  
1 Tim Mei Avenue  
Central, Hong Kong

**B. Business activities**

The Group is an established operator of elderly residential care homes in Hong Kong providing comprehensive residential care home services to its elderly residents including: (i) the provision of accommodation with dietician-managed meal plans, 24-hour nursing and caretaking assistance and professional services; and (ii) the sale of healthcare and medical consumable products and provision of customisable add-on healthcare services to the elderly residents.

**C. Ordinary shares**

Number of ordinary shares in issue: 400,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 4,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

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Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
(Not applicable if the warrant is  
denominated in dollar value of  
conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon  
the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
YIK Tak Chi  
Executive Director

\_\_\_\_\_  
CHUNG Kin Man  
Executive Director

\_\_\_\_\_  
CHUNG Wai Man  
Executive Director

\_\_\_\_\_  
LUI Chi Tat  
Executive Director

\_\_\_\_\_  
LAU Joseph Wan Pui  
Non-executive Director

\_\_\_\_\_  
LAU Tai Chim  
Independent Non-Executive Director

\_\_\_\_\_  
KWOK Chi Shing  
Independent Non-Executive Director

\_\_\_\_\_  
WONG Wai Ho  
Independent Non-Executive Director

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*