

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: 20170213-I17006-0002

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Company name: Hang Chi Holdings Limited 恒智控股有限公司

Stock code (ordinary shares): 8405

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 11 July 2017.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 12 July 2017

Name of Sponsor(s): Guotai Junan Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors
Mr. YIK Tak Chi
Mr. CHUNG Kin Man
Ms. CHUNG Wai Man

Non-Executive Director
Mr. LAU Joseph Wan Pui

Independent Non-Executive Directors
Mr. WONG Wai Ho
Mr. LAU Tai Chim
Mr. KWOK Chi Shing

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of substantial shareholder	Capacity/ Nature of interest	Number of shares of HK0.01 each in the share capital of the Company ("Shares")	Percentage of shareholding in the Company
Shui Wah Limited ("Shui Wah")	Beneficial owner (Note 1)	248,700,000	62.175
Lucky Expert Investments Limited ("Lucky Expert")	Interest in a controlled corporation (Note 1)	248,700,000	62.175
Hang Chi Development & Investment Limited ("Hang Chi")	Interest in a controlled corporation (Note 1)	248,700,000	62.175
Multifield Investment Development Limited ("Multifield")	Interest in a controlled corporation (Note 1)	248,700,000	62.175
Mr. Yik Tak Chi ("Mr. TC Yik")	Interest in a controlled corporation (Note 1)	248,700,000	62.175
Ms. Yik Wai Hang ("Ms. WH Yik")	Interest held jointly with another person (Note 2)	248,700,000	62.175
Ms. Chung Shuk Man	Interest of spouse (Note 3)	248,700,000	62.175

Notes:

- Shui Wah is owned as to 89.11% by Lucky Expert, which is in turn owned as to 59.88% by Hang Chi. Mr. TC Yik indirectly owns the entire issued share capital of Hang Chi through Multifield. Under the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong)("SFO"), each of Mr. TC Yik, Multifield, Hang Chi and Lucky Expert is deemed to be interested in all the Shares which are beneficially owned by Shui Wah.
- On 13 December 2016, Mr. TC Yik, Multifield, Hang Chi and Ms. WH Yik entered into an acting in concert agreement (the "Agreement") to acknowledge and confirm, among other things, that they were parties acting in concert (having the meaning as ascribed thereto in the Codes on Takeovers and Mergers and Share Buy-backs) in respect of each of the Company and its subsidiaries (the "Group") for the two years ended 31 December 2016 and will continue to be parties acting in concert until such arrangement is terminated in writing by them pursuant to the Agreement. As such, Mr. TC Yik, Multifield, Hang Chi and Ms. WH Yik are deemed to be interested in the Shares held by the others, and control 62.175% of the Company's issued share capital.
- Ms. Chung Shuk Man is the spouse of Mr. TC Yik. Under the SFO, Ms. Chung Shuk Man is deemed to be interested in the same number of Shares in which Mr. TC Yik is interested.

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Cricket Square
Hutchins Drive
PO Box 2681
Grand Cayman, KY1-1111
Cayman Islands.

Head office and principal place of business: **Principal place of business in Hong Kong**
Unit 301, Carpark Building
Shing Hei House
Kwai Shing East Estate
Kwai Chung
New Territories
Hong Kong

Web-site address (if applicable): www.shuionnc.com

Share registrar: **Cayman Islands principal share registrar and transfer office**
Conyers Trust Company (Cayman) Limited
Cricket Square
Hutchins Drive
PO Box 2681
Grand Cayman
KY1-1111,
Cayman Islands

Hong Kong branch share registrar and transfer office
Boardroom Share Registrars (HK) Limited
31/F, 148 Electric Road
North Point
Hong Kong

Auditors: Ernst & Young
22/F, CITIC Tower
1 Tim Mei Avenue
Central, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is an established operator of elderly residential care homes in Hong Kong providing comprehensive residential care home services to its elderly residents including: (i) the provision of accommodation with dietician-managed meal plans, 24-hour nursing and caretaking assistance and professional services; and (ii) the sale of healthcare and medical consumable products and provision of customisable add-on healthcare services to the elderly residents.

C. Ordinary shares

Number of ordinary shares in issue: 400,000,000

Par value of ordinary shares in issue: HK\$0.01

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Board lot size (in number of shares): 4,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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YIK Tak Chi

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CHUNG Kin Man

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CHUNG Wai Man

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LAU Joseph Wan Pui

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WONG Wai Ho

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LAU Tai Chim

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KWOK Chi Shing

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*