

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Company's prospectus (the "**Prospectus**") dated 28 June 2017.*

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This announcement is for information purposes only and does not constitute an invitation or offer by any person to acquire, purchase or subscribe for any Shares or other securities of our Company. Potential investors should read the Prospectus carefully for detailed information about our Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities of our Company in the United States or in any other jurisdictions. Our Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the "**U.S. Securities Act**"). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer and is not currently intended to be any public offer of securities in the United States.*

Potential investors of the Offer Shares should note that the Sole Global Coordinator (for itself and on behalf of the Public Offer Underwriters) shall be entitled to terminate its obligations under the Public Offer Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed "Underwriting – Underwriting arrangements and expenses – Public Offer – Grounds for termination" in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on 12 July 2017).

Hang Chi Holdings Limited

恒智控股有限公司

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares	: 100,000,000 Shares
Number of Public Offer Shares	: 50,000,000 Shares (as adjusted after reallocation)
Number of Placing Shares	: 50,000,000 Shares (as adjusted after reallocation)
Offer Price	: HK\$0.72 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%)
Nominal value	: HK\$0.01 per Share
Stock code	: 8405

Sole Sponsor



Guotai Junan Capital Limited

Sole Global Coordinator and Sole Bookrunner



Guotai Junan Securities (Hong Kong) Limited

Joint Lead Managers



Guotai Junan Securities (Hong Kong) Limited



Ping An Securities Limited



Alliance Capital Partners Limited
同人融資有限公司

SUMMARY

Offer Price and use of net proceeds from the Share Offer

- The Offer Price has been determined at HK\$0.72 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.72 per Offer Share, the net proceeds from the Share Offer (after deducting related underwriting commission and estimated expenses in connection with the Share Offer) are estimated to be approximately HK\$45.5 million. Our Company intends to apply such net proceeds for the purposes as set out in the section headed “Statement of business objectives and use of proceeds” in the Prospectus.

The Placing, Cornerstone Investor and Offer Size Adjustment Option

- The Placing Shares initially offered under the Placing have been moderately over-subscribed, which is equivalent to approximately 4.11 times of the total number of 90,000,000 Placing Shares initially available under the Placing. As the number of Public Offer Shares applied pursuant to valid applications under the Public Offer represents approximately 38.9 times of the total number of Public Offer Shares initially offered, the Sole Global Coordinator has followed the clawback mechanism to reallocate 40,000,000 Placing Shares from the Placing to the Public Offer to satisfy in part such excess demand (for details of the clawback mechanism in relation to the excess demand, please refer to the paragraph headed “Structure and conditions of the Share Offer – The Public Offer – Reallocation” in the Prospectus). The final number of the Placing Shares allocated to 117 places under the Placing is 50,000,000 Placing Shares, representing 50% of the total number of the Offer Shares under the Share Offer. A total of 95 places have been allotted five board lots of Shares or less, representing approximately 81.20% of total number of places under the Placing. These places have been allotted approximately 0.80% of the 50,000,000 Placing Shares available under the Placing. A total of 90 places have been allotted one board lot of Shares, representing approximately 76.92% of total number of places under the Placing. These places have been allotted approximately 0.72% of the 50,000,000 Placing Shares available under the Placing.
- Pursuant to the Cornerstone Investment Agreement, Yingfeng International Investment Limited, the Cornerstone Investor, has subscribed for 32,000,000 Shares, representing an aggregate subscription amount of approximately HK\$23.0 million. The Cornerstone Investor has subscribed for 32,000,000 Shares, representing (i) 64.0% of the Placing Shares offered pursuant to the Placing (as adjusted after reallocation); (ii) 32.0% of the Offer Shares offered pursuant to the Share Offer; and (iii) 8.0% of our Shares in issue upon completion of the Capitalisation Issue and the Share Offer (as the Offer Size Adjustment Option has not been exercised). Please refer to the section headed “Cornerstone Investor” in the Prospectus for further details relating to the Cornerstone Investor.

To the best knowledge of our Directors, the Cornerstone Investor is an Independent Third Party, not a connected person of our Company, and not an existing Shareholder or a close associate (as defined under the GEM Listing Rules) of our Company. The Placing Shares subscribed for by the Cornerstone Investor will be counted towards the public float of our Company and will rank *pari passu* in all respects with the other fully paid Offer Shares then in issue and to be listed on the Stock Exchange. Immediately following the completion of the Capitalisation Issue and the Share Offer, the Cornerstone Investor will not have any board representation in our Company, and will not become a Substantial Shareholder upon the Listing.

Further, the Cornerstone Investor has covenanted and undertaken that, without the prior written consent of each of our Company and the Sole Global Coordinator and the Sole Sponsor, it will not, whether directly or indirectly at any time during the period of six months following the Listing Date, dispose of (as defined in the Cornerstone Investment Agreement which shall include pledge, charge, mortgage, etc.) any of our Shares subscribed for by it pursuant to the Cornerstone Investment Agreement as described in the section headed “Cornerstone Investor” in the Prospectus.

- The Offer Size Adjustment Option has not been exercised by the Sole Global Coordinator (for itself and on behalf of the Placing Underwriters) and has lapsed.

Applications under the Public Offer

- The Public Offer Shares initially offered under the Public Offer have been well over-subscribed. A total of 2,953 valid applications pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS for a total of 389,448,000 Public Offer Shares were received, representing approximately 38.9 times of the total number of 10,000,000 Public Offer Shares initially available for subscription under the Public Offer. Accordingly, the Sole Global Coordinator has followed the clawback mechanism to reallocate 40,000,000 Placing Shares from the Placing to the Public Offer to satisfy in part such excess demand (for details of the clawback mechanism in relation to the excess demand, please refer to the paragraph headed “Structure and conditions of the Share Offer – The Public Offer – Reallocation” in the Prospectus). The final number of the Public Offer Shares is 50,000,000 Shares, representing 50% of the total number of the Offer Shares available under the Share Offer.

Results of allocations under the Public Offer

- The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and date and in the manner specified below:
 - in the announcement to be posted on our Company’s website at www.shuionnc.com and the Stock Exchange’s website at www.hkexnews.hk by no later than 9:00 a.m. on Tuesday, 11 July 2017;

- from the designated results of allocations website at www.ewhiteform.com.hk/results with a “search by ID” function on a 24-hour basis from 9:00 a.m. on Tuesday, 11 July 2017 to 12:00 midnight on Monday, 17 July 2017;
 - by telephone enquiry line by calling (852) 2153 1688 between 9:00 a.m. and 6:00 p.m. from Tuesday, 11 July 2017 to Friday, 14 July 2017 on a Business Day; and
 - in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 11 July 2017 to Thursday, 13 July 2017 at all the receiving branches on a business day as set out in the paragraph headed “Results of allocation under the Public Offer” in this announcement.
- The final Offer Price, the level of indication of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares will also be published on Tuesday, 11 July 2017 on the website of the Stock Exchange at www.hkexnews.hk and the website of our Company at www.shuionnc.com.

Despatch/collection of share certificates and refund monies

- Applicants who have applied with **WHITE** Application Forms for 1,000,000 Public Offer Shares or more and have provided all information required by their Application Forms may collect their refund cheque(s) and/or share certificate(s) (where applicable) in person from Boardroom Share Registrars (HK) Limited at 31/F, 148 Electric Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 11 July 2017 or such other date as announced by our Company.
- Applicants who have applied with **YELLOW** Application Forms for 1,000,000 Public Offer Shares or more and have provided all information required by their Application Forms may collect their refund cheque(s) (where applicable) in person from Boardroom Share Registrars (HK) Limited at 31/F, 148 Electric Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 11 July 2017 or such other date as announced by our Company.
- Share certificates for Public Offer Shares allotted to applicants using **YELLOW** Application Forms are expected to be issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investors Participant’s stock accounts or their designated CCASS Participants’ stock accounts as stated in their Application Forms on Tuesday, 11 July 2017.
- Share certificate(s) and/or refund cheque(s) (where applicable) for Public Offer Shares allotted to applicants using **WHITE/YELLOW** Application Forms which are either not available for personal collection, or available for personal collection but not collected in person within the time specified for collection, are expected to be despatched by ordinary post and at their own risk on Tuesday, 11 July 2017.

- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms should check the announcement published by our Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 11 July 2017 or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) immediately following the credit of Public Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their stock accounts.
- Applicants who have applied for the Public Offer Shares by giving **electronic application instructions** to HKSCC, share certificate(s) will be issued in the name of HKSCC Nominees Limited and deposited into CCASS for the credit of their designated CCASS Participant’s stock account or their CCASS Investor Participant stock account on Tuesday, 11 July 2017, or, on any other date determined by HKSCC or HKSCC Nominees.
- Refund cheque(s) for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or available for personal collection but not collected in person within the time specified for collection, are expected to be despatched by ordinary post and at their own risk on Tuesday, 11 July 2017.
- Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 11 July 2017.

Commencement of dealings

- Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, 12 July 2017 provided that (i) the Share Offer has become unconditional in all respects; and (ii) neither of the Underwriting Agreements has been terminated as described in the paragraph headed “Underwriting – Underwriting arrangements and expenses – Public Offer – Grounds for termination”.
- Our Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for sums paid on application.

- Our Directors confirm that, immediately after completion of the Capitalisation Issue and the Share Offer, the public float of our Company will be at least 25% of the enlarged issued share capital of our Company, and not more than 50% of our Shares in public hands at the time of Listing will be beneficially owned by the three largest public Shareholders.
- Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. on Wednesday, 12 July 2017, it is expected that dealings in our Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, 12 July 2017. Our Shares will be traded in board lots of 4,000 Shares. The stock code of our Shares is 8405.
- **Investors should be aware that the concentration of Shareholders may affect the liquidity of our Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in our Shares.**

OFFER PRICE AND USE OF NET PROCEEDS FROM THE SHARE OFFER

The Offer Price has been determined at HK\$0.72 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$0.72 per Offer Share, the net proceeds from the Share Offer are estimated to be approximately HK\$45.5 million, after deducting related underwriting commission and estimated expenses in connection with the Share Offer. Our Company intends to apply such net proceeds as follows:

- approximately 50.8% of the total estimated net proceeds from the Share Offer, or HK\$23.1 million, will be used to finance partly the consideration for the potential acquisition of an operating elderly residential care home. As at the date of this announcement, we had neither identified any suitable target, nor formulated any specific acquisition plans, nor entered into any definitive agreements for any potential target;
- approximately 35.5% of the total estimated net proceeds from the Share Offer, or HK\$16.1 million, will be used to establish a new elderly residential care home by locating and leasing a suitable location as part of our expansion strategy. As at the date of this announcement, we had neither identified any specific location, nor entered into any definitive agreements with any landlords;
- approximately 4.1% of the total estimated net proceeds from the Share Offer, or HK\$1.9 million, will be used to establish of our headquarters including a training centre;
- approximately 4.1% of the total estimated net proceeds from the Share Offer, or HK\$1.9 million, will be used to renew and upgrade the facilities at our elderly residential care homes;

- approximately 5.3% of the total estimated net proceeds from the Share Offer, or HK\$2.4 million, will be used to upgrade the information technology infrastructure; and
- approximately 0.2% of the total estimated net proceeds from the Share Offer, or HK\$0.1 million, will be used for general working capital purposes.

LEVEL OF INDICATIONS OF INTERESTS RECEIVED UNDER THE PLACING AND THE OFFER SIZE ADJUSTMENT OPTION

The Placing Shares initially offered under the Placing have been moderately over-subscribed, which is equivalent to approximately 4.11 times of the total number of 90,000,000 Placing Shares initially available under the Placing.

Our Company had granted the Offer Size Adjustment Option to the Placing Underwriters, with notice to our Company and exercisable by the Sole Global Coordinator (on behalf of the Placing Underwriters) in its sole discretion, at any time before 6:00 p.m. on the business day before the date of this announcement, to require our Company to issue and allot up to an aggregate of 15,000,000 new Shares, representing 15% of the number of the Offer Shares initially being offered under the Share Offer. The Offer Size Adjustment Option has not been exercised by the Sole Global Coordinator (for itself and on behalf of the Placing Underwriters) and has lapsed.

The Sole Global Coordinator has followed the clawback mechanism to reallocate 40,000,000 Placing Shares from the Placing to the Public Offer to satisfy in part such excess demand (for details of the clawback mechanism in relation to the excessive demand, please refer to the paragraph headed “Structure and conditions of the Share Offer – The Public Offer – Reallocation” in the Prospectus). Therefore, the final number of the Placing Shares allocated to 117 placees under the Placing is 50,000,000 Placing Shares, representing 50% of the total number of the Offer Shares under the Share Offer. A total of 95 placees have been allotted five board lots of Shares or less, representing approximately 81.20% of total number of placees under the Placing. These placees have been allotted approximately 0.80% of the 50,000,000 Placing Shares available under the Placing. A total of 90 placees have been allotted one board lot of Shares, representing approximately 76.92% of total number placees under the Placing. These placees have been allotted approximately 0.72% of the 50,000,000 Placing Shares available under the Placing.

Pursuant to the Cornerstone Investment Agreement, the number of Placing Shares subscribed by the Cornerstone Investor and the respective subscription amount on the bases that the Offer Price has been determined at HK\$0.72 per Offer Share and the Offer Size Adjustment Option has not been exercised are set out below:

	Number of Shares subscribed	Subscription amount <i>HK\$ million</i>	Percentage of the Placing Shares pursuant to the Placing (as adjusted after reallocation)	Percentage of the Offer Shares pursuant to the Share Offer	Percentage of our Shares in issue upon completion of the Capitalisation Issue and the Share Offer
Yingfeng International Investment Limited	32,000,000	23.0	64.0	32.0	8.0

Please refer to the section headed “Cornerstone Investor” in the Prospectus for further details relating to the Cornerstone Investor.

To the best knowledge of our Directors, the Cornerstone Investor is an Independent Third Party, not a connected person of our Company, and not an existing Shareholder or a close associate (as defined under the GEM Listing Rules) of our Company. The Placing Shares to be subscribed for by the Cornerstone Investor will be counted towards the public float of our Company and will rank *pari passu* in all respects with the other fully paid Offer Shares then in issue and to be listed on the Stock Exchange. Immediately following the completion of the Capitalisation Issue and the Share Offer, the Cornerstone Investor will not have any board representation in our Company, and will not become a Substantial Shareholder upon the Listing.

Further, the Cornerstone Investor has covenanted and undertaken that, without the prior written consent of each of our Company, the Sole Global Coordinator and the Sole Sponsor, it will not, whether directly or indirectly at any time during the period of six months following the Listing Date dispose of (as defined in the Cornerstone Investment Agreement which shall include pledge, charge, mortgage, etc.) any of our Shares subscribed for by it pursuant to the Cornerstone Investment Agreement as described in the section headed “Cornerstone Investor” in the Prospectus. The Cornerstone Investor has further agreed and undertaken that, from 21 June 2017 (the date of the Cornerstone Investment Agreement) up to the Listing Date, the Cornerstone Investor, or any of its associates (as defined under the GEM Listing Rules) shall not acquire any further interest in our Company, except the subscription of our Shares pursuant to the Cornerstone Investment Agreement.

Pursuant to the Placing, 50,000,000 Placing Shares have been conditionally allocated to a total of 117 selected professional, institutional and other investors. The distribution of the Placing Shares (on the basis that the Offer Size Adjustment Option has not been exercised) is set out below:

	Aggregate number of Placing Shares allocated	Approximate aggregate percentage of the total number of Placing Shares allocated (as adjusted after reallocation)	Approximate aggregate percentage of total number of Offer Shares under the Share Offer	Approximate aggregate percentage of shareholding over the enlarged issued share capital of our Company immediately after completion of the Capitalisation Issue and the Share Offer
Top placee ^(Note)	32,000,000	64.00	32.00	8.00
Top 5 placees	44,804,000	89.61	44.80	11.20
Top 10 placees	47,636,000	95.27	47.64	11.91
Top 25 placees	49,624,000	99.25	49.62	12.41

Note: The top placee is Yingfeng International Investment Limited, being the Cornerstone Investor under the Cornerstone Investment Agreement.

Number of Placing Shares allocated	Number of placees
4,000 to 20,000	95
20,001 to 40,000	1
40,001 to 400,000	12
400,001 to 4,000,000	7
4,000,001 to 40,000,000	2
Total:	<u>117</u>

Our Directors confirm that, to the best of their knowledge, information and belief having made reasonable enquiries, all placees under the Placing and their ultimate beneficial owners are independent of and not connected with our Company and any of our Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant shareholders (as defined under the GEM Listing Rules) of our Company and any of our subsidiaries, and their respective close associates (as defined in the GEM Listing Rules), are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the

foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of our Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant shareholders (as defined under the GEM Listing Rules) of our Company and any of our subsidiaries, or their respective close associates (as defined under the GEM Listing Rules), and none of the placees is accustomed to taking instructions from any of our Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant shareholders (as defined under the GEM Listing Rules) of our Company and any of our subsidiaries, or their respective close associates (as defined under the GEM Listing Rules) in relation to the acquisition, disposal, voting or other disposition of our Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Global Coordinator, the Joint Lead Managers or the Underwriters or their respective associates has taken up any Offer Shares for its own benefit under the Share Offer. No placee, individually, has been or will be placed more than 10% of the enlarged issued share capital of our Company immediately after completion of the Capitalisation Issue and the Share Offer. Our Directors confirm that there will not be any new substantial Shareholder of our Company within the meaning of the GEM Listing Rules immediately after completion of the Capitalisation Issue and the Share Offer.

Investors should be aware that the concentration of Shareholders may affect the liquidity of our Shares in the secondary market. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in our Shares.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED UNDER THE PUBLIC OFFER

Our Company announces that at the close of the application lists at 12:00 noon on Monday, 3 July 2017, a total of 2,953 valid applications pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS for a total of 389,448,000 Public Offer Shares were received, representing approximately 38.9 times of the total number of 10,000,000 Public Offer Shares initially available for subscription under the Public Offer. Accordingly, the Sole Global Coordinator has followed the clawback mechanism to reallocate 40,000,000 Placing Shares from the Placing to the Public Offer to satisfy in part such excess demand (for details of the clawback mechanism in relation to the excess demand, please refer to the paragraph headed “Structure and conditions of the Share Offer – The Public Offer – Reallocation” in the Prospectus). The final number of the Public Offer Shares is 50,000,000 Shares, representing 50% of the total number of the Offer Shares available under the Share Offer. No application has been rejected due to bounced cheques. Two multiple or suspected multiple applications have been identified and rejected. Nine applications have been rejected due to invalid applications which is not completed in accordance with instructions on the relevant Application Form. No application for more than 10,000,000 Shares, being 100% of the total Public Offer Shares initially available under the Public Offer, has been identified. The Public Offer Shares offered in the Public Offer were conditionally allocated on the basis set out in the paragraph “Basis of allocation under the Public Offer” below.

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and conditions of the Share Offer – Conditions of the Public Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS) will be conditionally allocated on the basis set out below:

Number of our Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of our Shares applied for
4,000	1,895	4,000 Shares	100.00%
8,000	293	4,000 Shares plus 188 out of 293 to receive additional 4,000 Shares	82.08%
12,000	100	8,000 Shares plus 40 out of 100 to receive additional 4,000 Shares	80.00%
16,000	43	8,000 Shares plus 31 out of 43 to receive additional 4,000 Shares	68.02%
20,000	49	8,000 Shares plus 37 out of 49 to receive additional 4,000 Shares	55.10%
24,000	19	8,000 Shares plus 16 out of 19 to receive additional 4,000 Shares	47.37%
28,000	18	8,000 Shares plus 17 out of 18 to receive additional 4,000 Shares	42.06%
32,000	18	8,000 Shares plus 17 out of 18 to receive additional 4,000 Shares	36.81%
36,000	15	12,000 Shares plus 2 out of 15 to receive additional 4,000 Shares	34.81%
40,000	81	12,000 Shares plus 24 out of 81 to receive additional 4,000 Shares	32.96%
60,000	62	16,000 Shares plus 31 out of 62 to receive additional 4,000 Shares	30.00%
80,000	36	20,000 Shares plus 29 out of 36 to receive additional 4,000 Shares	29.03%
100,000	41	28,000 Shares plus 5 out of 41 to receive additional 4,000 Shares	28.49%
120,000	33	32,000 Shares plus 3 out of 33 to receive additional 4,000 Shares	26.97%
140,000	14	36,000 Shares plus 1 out of 14 to receive additional 4,000 Shares	25.92%
160,000	12	40,000 Shares	25.00%
180,000	4	44,000 Shares	24.44%
200,000	33	48,000 Shares	24.00%
240,000	5	52,000 Shares plus 4 out of 5 to receive additional 4,000 Shares	23.00%
280,000	8	56,000 Shares	20.00%
320,000	13	60,000 Shares plus 3 out of 13 to receive additional 4,000 Shares	19.04%
360,000	3	64,000 Shares plus 1 out of 3 to receive additional 4,000 Shares	18.15%
400,000	32	68,000 Shares	17.00%
600,000	24	72,000 Shares	12.00%
800,000	20	80,000 Shares	10.00%
1,000,000	14	100,000 Shares	10.00%
1,200,000	11	120,000 Shares	10.00%
1,400,000	7	140,000 Shares	10.00%
1,600,000	2	160,000 Shares	10.00%
1,800,000	3	180,000 Shares	10.00%
2,000,000	14	180,000 Shares	9.00%
4,000,000	12	280,000 Shares	7.00%
6,000,000	3	420,000 Shares	7.00%
8,000,000	3	560,000 Shares	7.00%
10,000,000	13	700,000 Shares	7.00%

Based on the above allocation, a total of 50,000,000 Public Offer Shares, representing 50% of the total number of the Offer Shares available under the Share Offer, will be conditionally allotted under the Public Offer.

RESULTS OF ALLOCATION UNDER THE PUBLIC OFFER

The results of allocations of the Public Offer Shares, including applications made under **WHITE** or **YELLOW** Application Forms or through giving **electronic application instructions** to HKSCC via CCASS which includes the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants and the number of the Public Offer Shares under the Public Offer will be available at the times and dates and in the manner specified below:

- in the announcement to be posted on our Company’s website at www.shuionnc.com and the Stock Exchange’s website at www.hkexnews.hk by no later than 9:00 a.m. on Tuesday, 11 July 2017;
- from the designated results of allocations website at www.ewhiteform.com.hk/results with a “search by ID” function on a 24-hour basis from 9:00 a.m. on Tuesday, 11 July 2017 to 12:00 midnight on Monday, 17 July 2017;
- by telephone enquiry line by calling (852) 2153 1688 between 9:00 a.m. and 6:00 p.m. from Tuesday, 11 July 2017 to Friday, 14 July 2017 on a Business Day; and
- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 11 July 2017 to Thursday, 13 July 2017 at all the receiving branches on a business day as set out in the paragraph headed “Results of Allocation under the Public Offer” in this announcement.

Wing Lung Bank Limited

District	Branch name	Address
Hong Kong Island	Head Office	45 Des Voeux Road Central
	North Point Branch	361 King’s Road
	Johnston Road Branch	118 Johnston Road
Kowloon	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road
	Tsim Sha Tsui Branch	4 Carnarvon Road
	San Po Kong Branch	8 Shung Ling Street
New Territories	Tsuen Wan Branch	251 Sha Tsui Road

The final Offer Price, the level of indication of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares will also be published on Tuesday, 11 July 2017 on the website of the Stock Exchange at www.hkexnews.hk and the website of our Company at www.shuionnc.com.

Applicants applying through their designated CCASS Participants, other than a CCASS Investor Participant, using a **YELLOW** Application Form, should check the number of Public Offer Shares allocated to them with such designated CCASS Participant.

Applicants applying through a broker or custodian by giving electric application instructions on their behalf should check the number of Public Offer Shares allocated to them with such broker or custodian.

Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form should check the announcement of the results of the Public Offer published by our Company on Tuesday, 11 July 2017, and to report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 11 July 2017 or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form or giving **electronic application instructions** to HKSCC may also check their new account balances via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Tuesday, 11 July 2017. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their stock account.

MINIMUM PUBLIC FLOAT REQUIREMENT

Pursuant to Rule 11.23(7) of the GEM Listing Rules, our Company is required to maintain a public float of not less than 25% of its total issued share capital at the time when our Shares commence dealings on GEM and at all times thereafter. Pursuant to Rule 11.23(8) of the GEM Listing Rules, the three largest public Shareholders shall not beneficially own more than 50% of our Shares in public hands at the time of Listing. At the time of Listing, there will be 34% of our issued share capital in the hands of the public (comprising the Offer Shares and the Shares subscribed by Top Champ, being our investor under the Pre-IPO Investment). Thus, our Directors confirm that, immediately after the completion of the Capitalisation Issue and the Share Offer, our Company will comply with the minimum public float requirement under Rule 11.23(7) and Rule 11.23(8) of the GEM Listing Rules.

Results of applications made by YELLOW Application Forms (through designated CCASS Clearing/Custodian Participants)

The following are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果（透過指定中央結算系統結算／託管商參與者）

以下為使用黃色申請表格透過指定中央結算系統結算／託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發	身份證明文件號碼	獲配發	身份證明文件號碼	獲配發	身份證明文件號碼	獲配發
文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目
A283856A	4,000						
A3596403	8,000						
A8186319	68,000						
A9132336	4,000						
C0515939	4,000						
C4458093	4,000						
C4745114	8,000						
C5242248	4,000						
D2308526	4,000						
D2727138	4,000						
D4735944	8,000						
E2151743	56,000						
E7137587	12,000						
G5226804	12,000						
G5508214	12,000						
G5837463	4,000						
G6562298	4,000						
G668380A	8,000						
G8109434	4,000						
H4527277	4,000						
K0039942	4,000						
K3915425							
D6549536	4,000						
K6955657	4,000						
R1881891	12,000						
Y0056098	4,000						
Y154505A	8,000						
Z0206432	4,000						
Z0353036	4,000						
Z6137963	12,000						

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
0001497	12,000	005299041	4,000	011201457	4,000	105070305	4,000
0002531	12,000	006021180	4,000	01120467X	4,000	105126827	4,000
0002556	12,000	006043023	4,000	011224318	4,000	105143041	4,000
0004861	16,000	00605147X	4,000	011230535	4,000	105205024	4,000
0004931	12,000	006083041	4,000	01124172X	4,000	105255741	4,000
0005812	12,000	006101481	4,000	011293025	8,000	10528683X	4,000
0005813	12,000	006122620	4,000	012020045	4,000	106015131	4,000
0006828	4,000	006180020	4,000	01202571X	4,000	106022048	4,000
0007924	4,000	006194853	4,000	012030038	4,000	106055717	4,000
0008765	12,000	006287400	4,000	012085462	4,000	106081718	4,000
001026910	8,000	006294338	4,000	012100415	8,000	106095722	4,000
001031549	4,000	00704044X	4,000	012129010	4,000	106204260	4,000
00107148X	4,000	00710501X	4,000	01222110X	4,000	106222325	4,000
001077173	4,000	007121804	4,000	012221546	4,000	106252111	4,000
001095556	4,000	007245517	4,000	012224215	4,000	10628005X	4,000
001125423	4,000	007260043	4,000	01226121X	4,000	106290025	4,000
001161527	4,000	007265721	4,000	012284523	4,000	10630084X	4,000
001163021	4,000	007294869	4,000	012300017	4,000	107053049	4,000
001199035	4,000	007311517	4,000	013622200	4,000	107092027	4,000
00120504X	4,000	008031125	4,000	0212238	60,000	107092328	4,000
001225548	4,000	008055163	4,000	04 020071	4,000	107102022	4,000
001251021	4,000	008055777	4,000	04 21652X	4,000	107106812	4,000
002044221	8,000	008066659	4,000	0589039	12,000	107153045	4,000
002050012	4,000	00809423X	4,000	0619103	20,000	10717145X	4,000
002055518	4,000	008105141	4,000	09 020021	4,000	107190012	8,000
002063558	4,000	008132429	4,000	0955553	8,000	107235023	4,000
002086061	4,000	008141721	4,000	101025776	4,000	108012721	4,000
002106129	4,000	008145427	4,000	101052029	4,000	108013023	4,000
002120038	4,000	008201928	4,000	101060048	4,000	108030552	8,000
002153121	4,000	008238318	4,000	101080719	4,000	108033010	4,000
002172116	4,000	008242014	4,000	10108327	16,000	108041162	4,000
00301712X	4,000	008245024	4,000	101153043	4,000	108055716	4,000
003023827	4,000	008265751	8,000	101160512	4,000	108072118	4,000
00305104X	4,000	008295017	4,000	101180520	8,000	108132823	8,000
003056942	4,000	009023035	4,000	10122001X	4,000	108170903	4,000
003062018	4,000	009086811	4,000	102013310	4,000	108221724	4,000
003085724	8,000	009162389	4,000	102040847	4,000	108260647	4,000
003096659	8,000	009181916	4,000	102061175	4,000	108280220	4,000
003100043	8,000	009185448	8,000	102071744	4,000	108282016	4,000
003140410	4,000	009200618	4,000	102088923	4,000	109049063	4,000
003145428	4,000	009250018	4,000	102263125	4,000	109053013	4,000
003152728	4,000	009254411	4,000	102264215	4,000	109054167	4,000
003200020	8,000	010023032	4,000	102266118	12,000	10911028X	4,000
003211722	4,000	010035142	4,000	10262687	4,000	109114860	4,000
003244522	4,000	010048935	4,000	103021713	4,000	109124428	4,000
003250021	4,000	010051535	4,000	103042343	4,000	109151528	4,000
003317716	4,000	010054529	4,000	103060422	4,000	109185960	4,000
004064317	4,000	010081801	4,000	103094111	4,000	109190132	8,000
004121738	4,000	010102345	4,000	103115023	4,000	109199037	4,000
004125119	4,000	010144883	4,000	103122030	4,000	109204057	4,000
004160422	4,000	01015301X	8,000	103123040	4,000	109264120	4,000
004163056	4,000	010165147	4,000	103205441	4,000	109294886	4,000
004180520	4,000	010215412	4,000	10322064X	8,000	109298634	4,000
004185450	4,000	010254492	4,000	103248026	4,000	109303027	4,000
004245521	8,000	010259212	4,000	103290023	4,000	11 093426	4,000
005021738	4,000	01028006X	4,000	103301621	8,000	11 294644	4,000
005041465	4,000	010290629	4,000	104031725	4,000	110013226	4,000
005103148	4,000	011012023	4,000	104031738	4,000	110016850	4,000
005104825	8,000	011040011	4,000	104130033	4,000	110052012	4,000
005154429	4,000	011085437	4,000	104140560	4,000	110053337	4,000
005190473	12,000	011091969	4,000	104143865	4,000	110073053	4,000
005200272	4,000	011094230	4,000	104153023	4,000	110088847	4,000
005282014	4,000	011103013	4,000	105042130	4,000	110100814	4,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
110105745	4,000	204142417	4,000	209276517	4,000	294216C	4,000
11010819	32,000	20421145X	4,000	209282029	4,000	294227C	4,000
110162123	4,000	204220522	4,000	209290458	4,000	294238C	4,000
110173026	4,000	20422181X	4,000	209300260	4,000	294357C	4,000
110197034	4,000	204250023	4,000	210033061	8,000	294379C	4,000
11024511X	4,000	204265013	8,000	210053316	4,000	294382C	4,000
110300042	4,000	205065829	4,000	210100011	4,000	294390C	4,000
111023324	4,000	205071012	8,000	210177527	4,000	294391C	4,000
111142023	4,000	205090325	4,000	21025027X	8,000	294417C	4,000
111223721	4,000	205131812	4,000	210286333	4,000	294422C	4,000
111255718	4,000	205133630	8,000	210300045	4,000	294746C	4,000
111269287	8,000	205181718	4,000	210300050	4,000	294747C	4,000
111272284	4,000	205206114	4,000	211020430	4,000	297295321	32,000
11202201X	4,000	205211965	4,000	21102205X	4,000	300028	8,000
112054256	4,000	206038229	4,000	211040042	4,000	300091	4,000
11208501X	4,000	206043019	4,000	211100319	4,000	301060029	4,000
112107900	4,000	206125791	4,000	211117021	4,000	301071227	4,000
112126952	4,000	206126621	4,000	211136333	4,000	301086843	4,000
11214152X	4,000	206131948	4,000	211136836	4,000	301104314	8,000
112145028	4,000	206155253	4,000	211153718	4,000	301105123	4,000
112151730	4,000	206224420	4,000	211163015	4,000	30111302X	4,000
112185416	4,000	206250277	8,000	211181291	4,000	301166119	4,000
112202476	48,000	206273429	4,000	211209078	4,000	301216927	4,000
112263032	4,000	206281726	4,000	211252072	4,000	30123344X	4,000
112275219	4,000	206302421	4,000	212016922	4,000	301266829	4,000
112293020	4,000	207010508	4,000	212030016	4,000	301312424	4,000
112294044	4,000	207011452	4,000	212096670	4,000	30198328	100,000
112365700	8,000	207051141	4,000	212110257	4,000	302051927	8,000
12 24287X	8,000	207062712	4,000	212112018	4,000	302051928	4,000
1216429	4,000	207113024	4,000	212130836	4,000	302074121	4,000
1216433	4,000	207182143	4,000	212142646	4,000	302105426	4,000
12509246	8,000	207183019	4,000	212235332	4,000	302111023	4,000
13012919	16,000	207201864	4,000	212270904	12,000	302111581	4,000
1380870	4,000	207206521	8,000	212282414	4,000	302111743	4,000
200151827	56,000	207210012	4,000	21230784X	4,000	302152322	4,000
201023841	4,000	207281819	4,000	2253363	100,000	302161787	4,000
201072725	8,000	208026841	4,000	23102719	4,000	302170011	4,000
201100054	8,000	208034860	4,000	235539178	20,000	302186854	4,000
201130489	4,000	208062529	4,000	236370300	4,000	30221501X	4,000
201145010	4,000	208072281	4,000	241397769	56,000	303011629	4,000
201172430	4,000	208103093	4,000	249232422	12,000	303063026	4,000
201196834	4,000	208104189	4,000	253191530	24,000	303210035	4,000
201239216	4,000	208154153	4,000	255165623	48,000	303221225	4,000
201242655	12,000	208180018	12,000	255727000	4,000	303246893	4,000
202032268	4,000	208184181	4,000	274223239	44,000	303285027	4,000
202060515	4,000	208245036	4,000	276248572	100,000	303291227	4,000
202080264	4,000	209051483	4,000	290133388	12,000	303303968	4,000
202090451	4,000	209067029	4,000	290330C	20,000	304011724	4,000
202142024	4,000	209100788	4,000	290336C	8,000	304050814	4,000
202146367	20,000	209104822	4,000	290710649	12,000	304056023	4,000
20216253X	4,000	209111560	4,000	290795C	12,000	304061721	4,000
202181487	4,000	209117514	4,000	291279C	4,000	304064234	4,000
202238765	8,000	209131184	4,000	291901C	4,000	304102019	4,000
202283047	4,000	209143528	4,000	292634C	28,000	304146147	8,000
203063851	4,000	209160127	4,000	293207C	4,000	304213014	4,000
203086114	4,000	209163142	4,000	293259C	68,000	30428196X	4,000
203151454	4,000	209166832	4,000	293273C	4,000	304305034	4,000
203207012	4,000	209186912	4,000	293322C	4,000	305032011	4,000
203222259	4,000	209202334	4,000	293728C	4,000	305042116	4,000
203260029	4,000	209231761	4,000	294085C	4,000	305053028	4,000
204020324	4,000	209234718	4,000	294158C	4,000	305101959	4,000
204053210	4,000	209255017	4,000	294164C	4,000	30512501X	4,000
204102748	4,000	209273639	4,000	294180C	4,000	305131559	4,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

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Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
305141710	4,000	31011019	4,000	35012719	32,000	40410176X	4,000
305246616	4,000	31011019	4,000	35052219	72,000	404103832	12,000
305301737	4,000	31011519	4,000	35058119	40,000	404135015	4,000
305315310	4,000	31013338X	4,000	35058219	68,000	404246016	4,000
306054130	4,000	310145108	4,000	35058219	68,000	404273034	4,000
306061945	4,000	310191129	4,000	35058219	24,000	404301589	4,000
306062113	4,000	310202011	4,000	35260119	44,000	405023386	4,000
30610012X	4,000	31023019	4,000	357420694	12,000	405053050	4,000
306116810	4,000	31023019	4,000	359206414	28,000	405053068	4,000
306151540	4,000	31023019	4,000	36012119	4,000	405120016	4,000
306174862	4,000	31023019	4,000	360218580	64,000	405131118	4,000
306183051	4,000	31023019	4,000	361196744	32,000	405134518	4,000
306192018	4,000	310234071	4,000	37091919	4,000	405155541	4,000
306258138	4,000	310282544	4,000	371015171	4,000	40517841X	4,000
306285140	8,000	310298933	4,000	37150219	12,000	405181425	4,000
307090236	4,000	311097302	4,000	374074466	16,000	40529112X	4,000
307092008	4,000	311130410	4,000	374076172	20,000	40601201X	4,000
307117227	4,000	311194247	4,000	379258817	8,000	406051934	4,000
307153060	4,000	31120151X	8,000	379312663	48,000	406203021	4,000
307156120	4,000	311246013	8,000	380908103	4,000	406226851	4,000
307175314	4,000	311276159	12,000	385162706	12,000	406240411	4,000
307204850	4,000	311281131	4,000	385723010	32,000	406250321	4,000
307214139	4,000	311292055	4,000	390248714	12,000	406294445	4,000
307215433	4,000	312021865	4,000	395054505	20,000	407016856	4,000
307220014	4,000	312062047	4,000	395260698	72,000	40704082X	4,000
307301021	4,000	312064543	4,000	401046827	4,000	407102033	4,000
307304726	4,000	312091955	4,000	401066816	4,000	407113016	4,000
308034643	4,000	312092423	4,000	401080428	4,000	407161546	4,000
308061715	4,000	312104860	4,000	401097973	8,000	407185510	4,000
308063747	4,000	31212536X	4,000	401100415	12,000	407235124	4,000
308122021	4,000	31213285	72,000	401101826	4,000	407244129	4,000
308130914	4,000	312140012	4,000	401134425	4,000	407247747	4,000
308153075	4,000	312163028	4,000	401155519	4,000	407260416	4,000
308234422	4,000	312207547	4,000	401160616	4,000	407281918	4,000
30902001X	4,000	312220011	4,000	401203825	4,000	407290345	4,000
309035801	4,000	312237325	4,000	401226212	4,000	40730231X	4,000
309101854	4,000	31228424X	4,000	40125112X	4,000	408025446	4,000
309103192	4,000	31229028X	8,000	401311488	4,000	408031725	4,000
309140610	4,000	312293025	8,000	402031316	4,000	408035038	4,000
309141310	4,000	312296817	4,000	402053034	4,000	408052023	4,000
30916001X	4,000	312299546	4,000	402095048	4,000	408055717	4,000
309170274	4,000	312300537	8,000	402100062	4,000	408074226	4,000
309200988	4,000	32052019	12,000	40214595X	8,000	408100907	4,000
309202650	4,000	320924198	4,000	402161523	4,000	408101843	4,000
309251523	4,000	32100219	24,000	402185623	8,000	408120238	4,000
309264863	4,000	32102019	24,000	402220286	8,000	408125525	4,000
309270543	4,000	325032555	180,000	402262011	4,000	408135012	4,000
309270615	4,000	325270205	20,000	402274650	4,000	408151750	4,000
310015141	4,000	328338025	4,000	403015716	4,000	408153943	4,000
310016847	4,000	33022619	20,000	403036311	4,000	408167743	4,000
310020934	4,000	33032319	700,000	403100217	20,000	408173022	4,000
310040860	4,000	33071919	12,000	403130417	4,000	408210019	4,000
310042230	4,000	33071919	28,000	403215921	4,000	40902091X	4,000
310050056	12,000	33071919	12,000	403260261	4,000	409056211	4,000
310070966	4,000	33071919	48,000	403262064	4,000	409060099	4,000
310076874	8,000	33071919	48,000	403282218	4,000	409073082	4,000
31010219	4,000	33071919	16,000	404032118	4,000	409102088	4,000
31010219	4,000	33078119	16,000	404041112	4,000	409111530	4,000
31010619	4,000	33078119	28,000	404050543	4,000	409123060	4,000
31010619	4,000	34118219	12,000	404057096	4,000	409141593	4,000
31010619	4,000	34220119	8,000	404081237	72,000	40916082X	12,000
31010919	12,000	346202260	4,000	404085041	4,000	409182167	4,000
31011019	4,000	35010219	32,000	404091619	4,000	40921551X	4,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
409242112	4,000	44072419	8,000	504285433	4,000	511180419	8,000
409259054	4,000	44072419	4,000	505025140	4,000	511191727	4,000
409263026	4,000	44072419	8,000	505036847	4,000	51122912X	4,000
410013815	4,000	44072419	4,000	505064535	4,000	511243021	4,000
410035430	4,000	44072419	4,000	505130424	4,000	512032415	4,000
410041133	4,000	44072419	8,000	50515028X	4,000	512075427	4,000
410082119	4,000	44072419	8,000	505196840	4,000	512085711	4,000
410100061	4,000	44072419	12,000	505220918	4,000	512099008	4,000
410110215	4,000	44072419	4,000	505232019	4,000	512121515	4,000
410150041	4,000	44072419	12,000	505240647	4,000	512165435	4,000
410151734	4,000	44072419	12,000	505280714	4,000	512173022	4,000
410155555	4,000	44072419	12,000	506010026	4,000	512181498	4,000
410184711	4,000	44072419	8,000	506053831	4,000	512185015	4,000
410189049	4,000	44072419	4,000	506093186	4,000	512186026	8,000
41021227X	4,000	44072419	12,000	506100023	4,000	512193215	4,000
410235012	4,000	44072419	12,000	506141732	4,000	512276112	4,000
410250125	4,000	44072419	4,000	506144547	4,000	51230064X	4,000
41080219	12,000	44072419	4,000	506181926	4,000	5192405	4,000
411021510	4,000	44072419	4,000	506190030	4,000	520117552	4,000
411022329	4,000	44072419	4,000	506193213	4,000	5206064	4,000
411046814	4,000	44072419	8,000	506250347	4,000	5206066	4,000
411050422	8,000	44072419	8,000	50627485X	4,000	550626572	4,000
41108043X	4,000	44078119	12,000	506301206	4,000	550823172	4,000
41110201X	4,000	44078319	12,000	507011737	4,000	580810301	8,000
411140112	8,000	44078319	8,000	507181612	68,000	581027304	8,000
411162140	4,000	44078319	12,000	507200510	4,000	591012171	4,000
411193011	4,000	44078319	12,000	507283025	4,000	601130014	4,000
411218096	4,000	44078319	12,000	507291017	4,000	601132013	4,000
41128005X	8,000	44078319	28,000	507292241	4,000	601150810	4,000
412014897	4,000	44078319	8,000	508033035	4,000	601190020	4,000
412083525	4,000	44078319	4,000	508091312	4,000	60120071X	4,000
412097072	4,000	44078319	8,000	50817693X	4,000	60120503X	4,000
412123831	4,000	44078319	8,000	508190072	4,000	601220576	4,000
412140515	4,000	44078319	12,000	508220020	4,000	602075421	4,000
41215302X	4,000	441622197	4,000	508266871	4,000	602077824	4,000
412160649	8,000	44522268	180,000	508313421	4,000	602090632	4,000
41224502X	4,000	460408423	4,000	509011736	4,000	602120926	4,000
412281478	4,000	471207653	4,000	50906180X	4,000	602131758	4,000
41228301X	4,000	500810301	8,000	509080025	4,000	602160426	4,000
42010619	24,000	501054540	4,000	509080046	4,000	602220021	4,000
420818029	4,000	50111264X	4,000	509085135	4,000	602222717	4,000
430304196	8,000	501199010	4,000	509090275	4,000	602262548	4,000
430410894	4,000	502083027	8,000	509121886	4,000	602281146	4,000
430426197	8,000	502102147	4,000	509154241	4,000	603011322	8,000
430603196	4,000	50211462X	4,000	509165922	4,000	603030024	4,000
44010219	4,000	502122024	4,000	509194843	4,000	603105466	4,000
44011119	180,000	502154856	4,000	510026325	4,000	603113127	4,000
440122197	4,000	502155116	4,000	510062047	4,000	603192715	4,000
44060219	12,000	502165362	4,000	510091310	4,000	603194729	4,000
44072219	8,000	502201622	4,000	510102015	4,000	603236124	4,000
44072219	8,000	502256735	4,000	510102656	4,000	604051028	8,000
44072419	12,000	502281516	4,000	510122940	4,000	604100027	4,000
44072419	8,000	502289012	4,000	510157830	8,000	604114028	8,000
44072419	4,000	503011159	4,000	510202335	4,000	60414231X	4,000
44072419	8,000	503056618	4,000	510215015	4,000	604160210	4,000
44072419	4,000	50315201X	4,000	510263054	4,000	604184417	4,000
44072419	4,000	503181320	4,000	510813551	4,000	604191720	4,000
44072419	12,000	503272724	4,000	511024235	4,000	604230280	4,000
44072419	4,000	504124858	4,000	51104792X	4,000	604253026	4,000
44072419	4,000	504162218	4,000	511073634	8,000	604270273	8,000
44072419	8,000	504202023	4,000	511110027	4,000	605011453	4,000
44072419	4,000	504254414	4,000	51111104X	4,000	605060021	4,000
44072419	8,000	504262039	4,000	511150012	4,000	605075113	4,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

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Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
605105061	4,000	61010219	120,000	702203022	4,000	708101826	4,000
605110438	4,000	610112313	4,000	702212116	8,000	70811202X	8,000
605146614	4,000	610135710	4,000	702230029	4,000	708131461	4,000
605171736	4,000	610152060	4,000	702280610	4,000	70815302X	4,000
605183629	4,000	610164548	4,000	702282330	8,000	708171734	4,000
606014852	4,000	610166623	4,000	703030304	4,000	70817233X	4,000
606037720	4,000	610201319	8,000	70303205X	4,000	708200219	4,000
606062713	4,000	610293528	4,000	703074946	4,000	70821025X	4,000
606066643	4,000	610300787	8,000	703090622	4,000	708222155	4,000
60611175X	4,000	61030302X	4,000	703110141	4,000	708246853	4,000
606117011	4,000	610606171	4,000	703125210	4,000	708251783	4,000
606128074	4,000	611042254	8,000	70320684X	4,000	708270563	4,000
606162235	4,000	611065710	8,000	703214227	4,000	709046056	4,000
60617083X	8,000	611070947	4,000	703281148	4,000	709064850	12,000
606225027	4,000	611101767	4,000	703284889	4,000	709081712	4,000
606282239	12,000	611123043	4,000	704105500	4,000	709120016	4,000
606283863	4,000	611152129	4,000	704123018	4,000	709126811	4,000
607023085	8,000	611160010	4,000	704181260	4,000	709165110	4,000
607040026	4,000	611182257	4,000	704220015	4,000	709184870	4,000
607040076	4,000	611192329	4,000	705055511	4,000	709198025	4,000
607141753	4,000	611230049	4,000	705083011	4,000	70923501X	8,000
60721008X	4,000	611231950	4,000	705084230	4,000	709240418	4,000
607250711	4,000	611243823	4,000	705102762	4,000	70926301X	4,000
607270422	4,000	611260663	4,000	705111962	4,000	71002382X	4,000
607275137	4,000	611270624	4,000	705161816	4,000	710033068	4,000
607295027	4,000	611293015	4,000	705182022	4,000	710050837	4,000
607300026	8,000	61129502X	4,000	705183071	4,000	710081010	4,000
608010773	4,000	612015122	4,000	705203518	4,000	710100518	4,000
608012723	4,000	612050312	4,000	705221568	4,000	710126867	8,000
608053041	4,000	612063810	4,000	705254822	4,000	710155715	4,000
608061720	4,000	612085851	8,000	705285789	4,000	710161211	4,000
608070018	4,000	612097014	4,000	70530442X	4,000	710165414	4,000
608098515	4,000	612105548	4,000	706018764	4,000	710175132	4,000
608121733	4,000	612108018	16,000	706045422	4,000	710192215	4,000
608130020	4,000	61212028X	4,000	706084362	4,000	710195016	4,000
608155771	4,000	61226908X	4,000	706153085	4,000	710200636	4,000
608182213	4,000	612300037	4,000	706191187	4,000	710262711	4,000
608206838	4,000	621015006	4,000	706210425	4,000	710275717	4,000
608218720	8,000	621126221	4,000	706213811	4,000	710305428	4,000
608276828	4,000	630906301	4,000	706222016	4,000	710310074	4,000
608285119	4,000	640116303	4,000	706235017	4,000	711025014	4,000
608290288	4,000	640202028	4,000	70627393X	4,000	711030014	4,000
609011718	4,000	651124391	4,000	706306616	4,000	711042427	12,000
609033229	4,000	660426272	4,000	707012035	4,000	711055732	4,000
609053030	4,000	701015117	4,000	707014029	4,000	711073533	4,000
609069197	4,000	701074719	4,000	707035417	4,000	711079046	8,000
609073016	4,000	701083027	4,000	70704192X	8,000	711083014	12,000
609083218	12,000	701100410	4,000	707047832	4,000	711084873	8,000
609140568	8,000	701133326	4,000	707065425	4,000	711100103	4,000
609157623	12,000	701182033	4,000	707070226	4,000	71110554X	8,000
609170647	4,000	701222716	4,000	707151333	4,000	711132760	4,000
609174142	12,000	701235026	4,000	707170559	4,000	711163846	4,000
609174215	8,000	701246848	4,000	707231014	4,000	711166811	4,000
609174422	4,000	701252435	4,000	707231726	4,000	71121271X	8,000
609244723	4,000	701282069	4,000	707284122	4,000	71122432X	4,000
609263020	4,000	701294229	4,000	707292423	4,000	711235415	4,000
609265016	4,000	702063231	4,000	70729242X	4,000	711236846	4,000
609281317	4,000	702072710	4,000	708015176	4,000	711255025	4,000
610061485	4,000	702110026	8,000	708061163	4,000	712015411	4,000
610061711	4,000	702140728	4,000	708063016	4,000	712041767	4,000
61008088X	4,000	702145014	8,000	708067983	4,000	712043042	4,000
610085021	4,000	702154554	8,000	708073725	4,000	712053085	4,000
610085421	4,000	70216005X	4,000	708077563	4,000	712060524	8,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

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Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
712101476	4,000	804061512	4,000	80918213X	4,000	902055751	8,000
712126103	4,000	804139003	4,000	809182164	8,000	902090023	4,000
712191119	4,000	804166867	4,000	80919302X	4,000	902108064	4,000
712198425	4,000	804180262	4,000	809211734	8,000	902116847	4,000
712254234	4,000	804202028	4,000	809212554	4,000	902154222	4,000
71227423X	4,000	80421192X	4,000	809235014	4,000	902182331	4,000
712274823	4,000	804301549	4,000	809250814	4,000	902232611	4,000
712277434	4,000	804306127	4,000	809291027	4,000	903020311	4,000
712290015	4,000	805034922	4,000	810023523	4,000	903034868	4,000
712304325	4,000	805070418	4,000	810043510	4,000	903055023	4,000
721130096	4,000	805095439	4,000	810051759	4,000	903085970	4,000
730425553	4,000	805141739	8,000	810052746	4,000	903100020	4,000
740125081	4,000	805173782	4,000	810061178	4,000	90316236X	4,000
7409355	4,000	805195121	4,000	810071585	4,000	903172815	4,000
750628174	4,000	805203038	4,000	810105016	12,000	903191718	4,000
760605171	4,000	805210015	8,000	810127524	4,000	903238826	4,000
760904103	4,000	805250415	4,000	810215012	4,000	903240278	4,000
766246185	24,000	805257929	4,000	810223055	4,000	903250246	4,000
770310424	4,000	805276830	4,000	810223110	4,000	903279114	4,000
774368989	4,000	805293324	4,000	810252720	4,000	903281425	4,000
777001751	4,000	80603262X	4,000	810275591	4,000	90329383X	4,000
783209109	4,000	806035017	4,000	810281473	4,000	904015023	4,000
787408806	12,000	806056821	4,000	811010284	4,000	904038529	4,000
790028138	16,000	806153102	4,000	811054034	4,000	904048069	4,000
797088390	12,000	806192021	4,000	811155419	4,000	904061754	4,000
800186C	16,000	806223549	4,000	811171609	4,000	904112853	4,000
800187C	16,000	806230025	4,000	811194017	4,000	904121738	4,000
800318C	20,000	80624358X	4,000	811202357	4,000	904260324	8,000
800326C	4,000	806252462	4,000	81127504X	4,000	904285010	4,000
800327C	4,000	806272019	4,000	811285016	4,000	905010045	8,000
800328C	16,000	806273025	4,000	811292234	4,000	905093325	4,000
800337C	4,000	807015018	4,000	812020561	4,000	905151927	8,000
800366C	4,000	807026878	4,000	812053519	4,000	90517003X	4,000
800690C	4,000	807040764	8,000	812072328	4,000	905173031	4,000
800730C	4,000	807040954	4,000	812101245	4,000	905255461	4,000
80101204X	4,000	807041963	4,000	812120014	12,000	905256415	8,000
801013012	8,000	807046773	8,000	812181020	4,000	90601212X	8,000
801070024	4,000	807055170	4,000	81221332X	4,000	906041716	4,000
801093553	4,000	807109208	4,000	812225737	8,000	906061033	8,000
801102024	4,000	807143062	4,000	812235026	4,000	906081738	4,000
80116002X	4,000	807155029	4,000	812242120	4,000	906094210	8,000
801203174	4,000	807176066	4,000	812251598	4,000	906106020	8,000
801240020	4,000	807181565	4,000	812262341	4,000	906264211	4,000
801240031	4,000	807201730	4,000	81227233X	4,000	906273013	4,000
802020859	4,000	807205645	4,000	812280564	4,000	90630428X	4,000
802055139	4,000	807260620	4,000	812280910	4,000	907023025	4,000
80210182X	4,000	807281959	4,000	812297721	4,000	907070522	4,000
802134280	4,000	808025476	8,000	820213710	4,000	907101729	4,000
802165124	4,000	808040628	4,000	821225172	4,000	907133055	4,000
802172433	4,000	808084824	4,000	830113171	4,000	907170340	4,000
802250015	4,000	808114538	4,000	901012042	4,000	907182021	4,000
802270047	4,000	808171734	4,000	901043409	4,000	907204127	4,000
802281474	4,000	808184251	4,000	901055032	4,000	907207845	4,000
802291C	4,000	80820224X	4,000	901060225	4,000	907242314	4,000
803035961	4,000	808202821	12,000	901090538	4,000	907260010	4,000
803040218	48,000	808211165	4,000	901102278	4,000	90726052X	12,000
803065018	4,000	808242088	4,000	901154317	4,000	90728792X	4,000
803129004	4,000	80826481X	4,000	901156228	4,000	908031528	4,000
803145013	4,000	809015726	4,000	901172447	4,000	908061728	4,000
803172041	4,000	809025528	8,000	901200013	4,000	908074213	4,000
803195518	4,000	809081155	4,000	901201711	4,000	908074221	4,000
803235342	4,000	809146848	4,000	901225017	4,000	90808302X	4,000
804030766	4,000	809154813	4,000	901292001	4,000	908092511	4,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
908134876	4,000	912230040	4,000	D4744773	4,000	G5746794	8,000
908139044	4,000	912298920	4,000	D4893833	4,000	G5799073	4,000
908185729	4,000	924024870	12,000	D5331006	4,000	G5886790	4,000
908194012	4,000	A10691084	28,000	D543068	4,000	G5931591	4,000
908243017	4,000	A145993A	4,000	D5780420	8,000	G6030148	4,000
908261286	4,000	A2963615	4,000	D5834938	20,000	G6053164	8,000
909010412	4,000	A7183928	4,000	D608771	4,000	G6238849	20,000
909030410	8,000	A9472129	4,000	D6190333	68,000	G629031A	4,000
909033637	4,000	B103754	4,000	D633757	8,000	G6330311	4,000
909042530	4,000	B1465886	4,000	D6573615	56,000	G6505685	4,000
909051220	4,000	B2874461	4,000	D6783644	4,000	G6543714	8,000
909051725	4,000	B3053216	4,000	D7042176	8,000	G6556824	4,000
909053020	4,000	B3202653	4,000	E1001512	4,000	G6608735	4,000
909085713	4,000	B4485535	4,000	E1008008	4,000	G6861317	4,000
909092748	4,000	B4561444	4,000	E1037383	4,000	G8031575	4,000
909095942	4,000	B5730568	4,000	E12162495	4,000	G8039754	4,000
909113829	4,000	B5983032	4,000	E12488598	4,000	G8094747	4,000
909115193	4,000	B626854A	4,000	E1818604	4,000	H0709273	12,000
909170220	4,000	B7169537	68,000	E2036219	4,000	H090668	4,000
909172315	4,000	B9814154	4,000	E22142087	4,000	H1138369	4,000
909176111	4,000	C06413398	4,000	E22159290	4,000	H130328	4,000
909195951	4,000	C15947523	36,000	E22434353	4,000	H135084	4,000
909201914	4,000	C19717502	4,000	E2391779	700,000	H1357362	4,000
909203018	4,000	C203704A	12,000	E2397599	4,000	H3809287	72,000
909243326	4,000	C2930461	4,000	E4445981	700,000	H3891110	68,000
909264260	4,000	C3084882	8,000	E4629012	4,000	H4194863	4,000
910026811	4,000	C31929418	4,000	E4843316	4,000	H4330732	12,000
910035842	4,000	C31929419	4,000	E698114	12,000	HA1758162	16,000
910040464	8,000	C3652953	12,000	E706072A	4,000	IS1065984	4,000
910056944	4,000	C3854432	4,000	E849396	4,000	IS1094464	12,000
910062225	4,000	C38803988	8,000	E8887423	4,000	IS1116647	36,000
910102023	4,000	C3918295	4,000	E9107111	4,000	IS1175098	12,000
910102049	4,000	C4009380	4,000	E9135611	8,000	IS1218090	4,000
910116924	4,000	C419525	4,000	E943421A	4,000	IS1240487	56,000
910132017	4,000	C4561323	4,000	E9639148	68,000	IS1256993	4,000
91013404X	4,000	C461448	8,000	E968657A	4,000	IS1274645	4,000
910135964	8,000	C4693726	4,000	E985720A	4,000	IS1307358	4,000
910202013	4,000	C5391650	4,000	G0511764	4,000	IS1370959	4,000
910205564	4,000	C5398531	8,000	G0829993	68,000	IS1439010	4,000
910238852	4,000	C5716363	8,000	G1006117	4,000	IS1631052	12,000
910282716	4,000	C5759763	12,000	G1351957	28,000	IS1715758	8,000
910286832	4,000	C5966807	4,000	G2259337	4,000	IS1783094	20,000
910295589	4,000	C6101966	12,000	G2518391	20,000	IS1851258	20,000
910302451	4,000	C6124796	4,000	G2632925	4,000	IS1913427	4,000
911060817	4,000	C6498564	4,000	G272045	68,000	IS1982230	4,000
911072646	4,000	C6533599	4,000	G35053763	4,000	IS1991023	4,000
911085417	4,000	D045523	4,000	G3506028	4,000	IS2006313	48,000
911094882	4,000	D1136381	24,000	G381022	24,000	IS2040184	20,000
911126835	4,000	D164600	4,000	G39456027	4,000	IS2139997	4,000
911130391	4,000	D1870492	4,000	G3992089	12,000	IS2154086	4,000
911141511	4,000	D2073413	4,000	G409658	8,000	IS2232328	4,000
911145010	4,000	D2076153	4,000	G4134930	4,000	IS2279092	4,000
911211527	4,000	D2217202	28,000	G4223712	8,000	IS2357274	4,000
911280037	4,000	D235238A	4,000	G4385526	4,000	IS2753195	4,000
911292041	4,000	D2389135	12,000	G4429728	4,000	IS2771639	4,000
911302429	4,000	D2531977	4,000	G448348A	12,000	IS2952430	4,000
911309061	4,000	D253227	12,000	G4590731	4,000	IS2978124	12,000
912030624	4,000	D3164420	4,000	G4650254	12,000	IS3099283	4,000
912060320	4,000	D3376401	32,000	G4752219	4,000	IS3108522	4,000
912082705	4,000	D3757103	12,000	G533593A	28,000	IS3147680	4,000
912112767	4,000	D379581	4,000	G5380757	68,000	IS3173145	4,000
912141763	4,000	D4159617	4,000	G5592819	4,000	IS3437877	8,000
912163048	4,000	D4679580	12,000	G5652056	60,000	IS3525322	8,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

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Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
IS3561773	4,000	IS7417862	4,000	K3350347	28,000	OS201445	4,000
IS3634896	4,000	IS7422079	4,000	K3449548	4,000	OS201446	4,000
IS3677231	4,000	IS7450658	8,000	K350781	12,000	OS201451	4,000
IS3793481	4,000	IS7506985	4,000	K356245A	8,000	OS201452	4,000
IS3817616	4,000	IS7605528	48,000	K3679721	48,000	P0430319	4,000
IS3931486	4,000	IS7690543	4,000	K3856143	4,000	P056854A	16,000
IS3999720	4,000	IS7787833	4,000	K426925A	4,000	P0568701	4,000
IS4141472	4,000	IS7794866	4,000	K4497341	4,000	P2083772	8,000
IS4173779	4,000	IS7884393	4,000	K458428	20,000	P307135	4,000
IS4241147	4,000	IS7989988	4,000	K4774930	4,000	P3201477	4,000
IS4281735	4,000	IS8009420	8,000	K4890922	12,000	P3202902	4,000
IS4335373	4,000	IS8045580	4,000	K5256860	4,000	P3456173	4,000
IS4340275	68,000	IS8059620	4,000	K531741A	4,000	P4067499	4,000
IS4355989	16,000	IS8089297	72,000	K531921	4,000	P4160596	4,000
IS4420610	4,000	IS8210370	4,000	K5346061	4,000	P4166314	4,000
IS4460546	4,000	IS8215361	4,000	K5349311	4,000	P564550A	120,000
IS4618271	12,000	IS8240749	16,000	K5531594	16,000	P5948065	560,000
IS4715870	4,000	IS8285313	4,000	K5531772	28,000	P6215975	4,000
IS4725769	4,000	IS8343873	4,000	K572708	4,000	P7845190	48,000
IS4779989	4,000	IS8444248	4,000	K5809681	8,000	P8288538	24,000
IS4825001	4,000	IS8445067	4,000	K6137296	4,000	P837298	4,000
IS4942289	4,000	IS8501240	4,000	K6292623	12,000	P8837833	100,000
IS5050220	4,000	IS8533504	4,000	K6344291	4,000	P8872302	4,000
IS5079512	12,000	IS8572606	4,000	K6581102	12,000	P8882413	4,000
IS5153676	68,000	IS8666515	48,000	K6876269	4,000	P9036915	24,000
IS5169608	4,000	IS8722273	12,000	K6908926	4,000	P930304	16,000
IS5202837	8,000	IS8742711	4,000	K6914888	12,000	P9558180	4,000
IS5235807	48,000	IS8791123	4,000	K6957641	16,000	R018849	4,000
IS5256583	4,000	IS8858210	4,000	K7089562	4,000	R038186	4,000
IS5315183	4,000	IS8904248	4,000	K7278446	4,000	R0404208	24,000
IS5362524	8,000	IS8939094	4,000	K7362773	4,000	R0441979	4,000
IS5376420	4,000	IS8946894	8,000	K777367	12,000	R045561	4,000
IS5439901	12,000	IS8998178	4,000	K7780044	12,000	R072793	4,000
IS5675388	4,000	IS9119628	4,000	K7790112	4,000	R1024182	8,000
IS5708702	4,000	IS9173649	8,000	K7879172	4,000	R1046305	4,000
IS5755752	4,000	IS9180494	4,000	K788181/Z	72,000	R1577750	12,000
IS5756499	4,000	IS9306286	4,000	K7896670	4,000	R163910	4,000
IS5908340	4,000	IS9389578	4,000	K7912676	8,000	R1848304	12,000
IS5916781	36,000	IS9453371	20,000	K808470A	4,000	R2013036	12,000
IS5941045	8,000	IS9455824	4,000	K8486255	4,000	R2185627	68,000
IS5993198	8,000	IS9469651	68,000	K8637474	8,000	R2506180	12,000
IS6003414	56,000	IS9607796	12,000	K914680	4,000	R3039578	48,000
IS6022644	4,000	IS9659319	20,000	K9276262	12,000	R3094277	8,000
IS6056025	16,000	IS9706998	4,000	M0184565	12,000	R3727601	8,000
IS6102234	8,000	IS9769276	36,000	M0350406	4,000	R4149814	4,000
IS6145882	16,000	IS9776551	4,000	M0433379	100,000	R4496255	4,000
IS6182218	4,000	IS9911296	4,000	M0560885	4,000	R4546112	4,000
IS6208199	8,000	K019526A	4,000	M0673493	4,000	R460323A	4,000
IS6233752	4,000	K0312139	12,000	M0898266	180,000	R4627201	24,000
IS6362063	4,000	K0431532	12,000	M0984936	12,000	R4627236	12,000
IS6538631	4,000	K1062808	8,000	M1166994	4,000	R4627244	12,000
IS6539026	4,000	K1293931	4,000	M1281963	4,000	R4627252	12,000
IS6601192	4,000	K1412418	12,000	M1551774	4,000	R4627341	8,000
IS6728947	48,000	K1595601	4,000	M1638209	4,000	R489465	8,000
IS6775199	4,000	K1808370	4,000	M2536418	12,000	R5165023	4,000
IS6947061	12,000	K2003678	4,000	M3275154	4,000	R5672022	12,000
IS6991022	4,000	K2030845	4,000	M3315423	4,000	R5792176	8,000
IS7020544	4,000	K2080567	4,000	M3420855	4,000	R6270742	4,000
IS7104266	8,000	K2221969	16,000	M4102849	560,000	R6322920	12,000
IS7116448	4,000	K2358913	16,000	M6101912	4,000	R6425320	100,000
IS7166927	4,000	K297049A	12,000	OS182988	40,000	R659405A	8,000
IS7217537	4,000	K3253929	20,000	OS184792	16,000	R7019180	80,000
IS7402667	4,000	K3350312	8,000	OS201443	4,000	R7745515	8,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

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Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
R7876199	44,000	Z1113519	4,000				
R811439A	12,000	Z1120361	12,000				
R8114403	8,000	Z1639391	4,000				
R8114527	12,000	Z1709454	8,000				
R8337305	4,000	Z1785975	4,000				
R8398649	8,000	Z1932021	16,000				
R936389A	4,000	Z2024536	4,000				
T12045299	12,000	Z2103630	4,000				
T12061971	4,000	Z2157536	4,000				
V006145A	16,000	Z219900A	48,000				
V0082171	4,000	Z2332281	4,000				
V0100595	4,000	Z2474345	4,000				
V010761	4,000	Z2721253	4,000				
V0209899	28,000	Z2777089	4,000				
V0311375	48,000	Z3085016	16,000				
V0396109	68,000	Z3149871	4,000				
V0475416	12,000	Z3221653	4,000				
V0492973	12,000	Z3330258	4,000				
V055376A	48,000	Z3578144	4,000				
V0781460	8,000	Z360683	4,000				
V0855782	12,000	Z3709176	12,000				
V1009001	4,000	Z3844200	4,000				
V1167510	4,000	Z459069	8,000				
V1438697	16,000	Z4608756	8,000				
W01648246	4,000	Z4689527	8,000				
W04075005	4,000	Z524085A	12,000				
W22246282	12,000	Z5261679	4,000				
W45072064	4,000	Z6781625	4,000				
W46149438	8,000	Z7255668	72,000				
W59892330	4,000	Z7608404	4,000				
W74813203	4,000	Z7715626	4,000				
Y0013062	20,000	Z8156922	4,000				
Y0105307	4,000	Z8316660	4,000				
Y0185637	8,000	Z8321273	4,000				
Y0362431	12,000	Z8622435	28,000				
Y053713-4	4,000	Z903219	12,000				
Y0559812	20,000	Z9560646	4,000				
Y056512A	4,000	Z9606328	12,000				
Y0569281	4,000	Z9721291	12,000				
Y0579341	4,000						
Y084384	12,000						
Y0926556	4,000						
Y1155561	4,000						
Y1329942	4,000						
Y1861482	4,000						
Y1966594	12,000						
Y1998348	4,000						
Y2083858	4,000						
Y2480474	36,000						
Y358690A	4,000						
Y4058729	4,000						
Y409413	4,000						
Y4205721	4,000						
Y420573A	4,000						
Y4612785	4,000						
Y5021527	12,000						
Y5027916	4,000						
Y513362	24,000						
Y5438258	12,000						
Y6391026	4,000						
Z0297543	68,000						
Z097278A	4,000						
Z1029097	8,000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Share certificates for wholly or partially successful applications and refund cheques or refund monies in respect of wholly or partially unsuccessful applications and/or surplus application monies for the difference between the maximum Offer Price at HK\$0.80 per Offer Share paid on application and the final Offer Price at HK\$0.72 per Offer Share, without interest and together with the related brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, are expected to be despatched or collected (where applicable) on Tuesday, 11 July 2017 in the manners set out below.

Applicants who have applied for 1,000,000 Public Offer Shares or more and are successfully or partially successfully allocated Public Offer Shares and have provided all information required by their **WHITE** Application Forms may collect their share certificate(s) (where applicable) in person from our Company's Hong Kong branch share registrar and transfer office, Boardroom Share Registrars (HK) Limited at 31/F, 148 Electric Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 11 July or any other date as notified by our Company in the newspapers. Applicants being individuals who opt for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants which opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Boardroom Share Registrars (HK) Limited.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms, which are either not available for personal collection or available for personal collection but not collected in person, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant **WHITE** Application Forms at their own risk on Tuesday, 11 July 2017.

Applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by the applicants in the **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Tuesday, 11 July 2017.

Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from our Company's Hong Kong branch share registrar and transfer office, Boardroom Share Registrars (HK) Limited at 31/F, 148 Electric Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 11 July 2017 or any other date notified by our Company in the newspapers. Refund cheques for applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or available for personal collection but not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Tuesday, 11 July 2017. Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 11 July 2017.

Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 12 July 2017, provided that the Share Offer has become unconditional in all respects and the right of termination as described in the paragraph headed “Underwriting – Underwriting arrangement and expenses – Public Offer – Grounds for termination” of the Prospectus has not been exercised. Our Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for application monies paid.

COMMENCEMENT OF DEALINGS

Dealings in our Shares on GEM are expected to commence at 9:00 a.m. (Hong Kong time) on Wednesday, 12 July 2017. If there is any change to the expected timetable, an announcement will be published immediately by our Company on the Stock Exchange’s website at www.hkexnews.hk and our Company’s website at www.shuionnc.com. Shares will be traded in board lots of 4,000 Shares each. The stock code of our Shares is 8405.

For and on behalf of the Board
Hang Chi Holdings Limited
恒智控股有限公司
YIK Tak Chi
Chairman

Hong Kong, 11 July 2017

As at the date of this announcement, our executive Directors are Mr. YIK Tak Chi, Mr. CHUNG Kin Man and Ms. CHUNG Wai Man, our non-executive Director is Mr. LAU Joseph Wan Pui and our independent non-executive Directors are Mr. WONG Wai Ho, Mr. LAU Tai Chim and Mr. KWOK Chi Shing.

This announcement, for which all of our Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to our Company. Our Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement and a copy of the Prospectus will remain on the Stock Exchange’s website at www.hkexnews.hk, and in the case of the announcement, on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published and remains on our Company’s website at www.shuionnc.com.